

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

**Caption in Compliance with D.N.J. LBR
9004-1(b)**

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Attorneys for Carl Marks Advisory Group LLC

In re:

CTE 1 LLC,

Debtor.

Case No. 19-30256-VFP

Judge: Hon. Vincent F. Papalia

Chapter 11

**ORDER GRANTING FINAL FEE APPLICATION OF CARL MARKS
ADVISORY GROUP LLC AND STEVEN AGRAN FOR ALLOWANCE OF
COMPENSATION FOR PROFESSIONAL SERVICES RENDERED AND
REIMBURSEMENT OF EXPENSES INCURRED FOR THE PERIOD OF
NOVEMBER 1, 2019 THROUGH MAY 17, 2020**

The relief set forth on the following pages numbered two (2) and three (3) is
hereby ordered.

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DEBTOR: CTE 1 LLC

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CAPTION OF ORDER: Order Approving Final Fee Application

Upon the *Final Fee Application of Carl Marks Advisory Group LLC and Steven Agran for Allowance of Compensation for Professional Services Rendered and Reimbursement of Expenses Incurred for the Period of November 1, 2019 through May 17, 2020* (the “Final Fee Application”);¹ and due and proper notice of the Final Fee Application having been given; and it appearing that no other or further notice is required; and it appearing that the Court has jurisdiction to consider the Final Fee Application in accordance with 28 U.S.C. §§ 157 and 1334 and the *Standing Order of Reference to the Bankruptcy Court Under Title 11*, dated September 18, 2012 (Simandle, C.J.); and it appearing that venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and it appearing that this is a core proceeding pursuant to 28 U.S.C. § 157(6)(2); and it appearing that the fees and expenses requested in the Final Fee Application are reasonable and for necessary services provided to the Debtor,

IT IS HEREBY ORDERED THAT:

1. The Final Fee Application is granted.
2. Carl Marks Advisory Group LLC (“CMAG”) and Steven Agran are hereby allowed compensation in the total aggregate amount of \$1,411,852.95 comprised of (i) \$1,003,102.95 in Fixed Weekly Fees during the Compensation Period, and (ii) a Transaction Fee in the amount of \$408,750 (the “Allowed Compensation”).
3. Of the Allowed Compensation, the Debtor has made payment to CMAG in the amount of \$673,091.97. The Debtor is authorized and directed to make payment of the

¹Capitalized terms used but not defined herein shall have the meaning ascribed such terms in the Final Fee Application.

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outstanding amount of Allowed Compensation of \$738,760.98 to CMAG within fifteen (15) days of the entry of this Order.

4. This Court shall have jurisdiction over any and all matters arising from or related to the interpretation and/or implementation of this Order.